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#52260

Date: April 14, 2023

Subject: MEI Pharma, Inc. - Reverse Split
Option Symbol: MEIP
New Symbol: MEIP1
Date: 04/17/2023

MEI Pharma, Inc. (MEIP) has announced a 1-for-20 reverse stock split. As a result of the reverse stock split, each MEIP Common Share will be converted into the right to receive 0.05 (New) MEI Pharma, Inc. Common Shares. The reverse stock split will become effective before the market open on April 17, 2023.

Contract Adjustment

Effective Date: April 17, 2023

Option Symbol: MEIP changes to MEIP1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 5 (New) MEI Pharma, Inc. (MEIP) Common Shares

CUSIP: MEIP (New): 55279B301

Pricing

The underlying price for MEIP1 will be determined as follows:

$$\text{MEIP1} = 0.05 (\text{MEIP})$$

Disclaimer

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information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.