

# ZEUS

MIH East Holdings, Limited  
1 Blossom Yard  
Fourth Floor  
London  
E1 6RS

1 April 2025

Dear Sir/Madam,

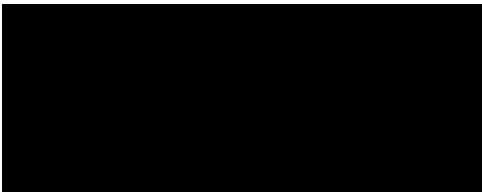
**Recommended cash acquisition of The International Stock Exchange Group Limited (“TISE”) by MIH East Holdings, Limited (“MIH”), a UK based subsidiary of Miami International Holdings, Inc. to be implemented by means of a court-sanctioned scheme of arrangement under Part VIII of the Companies (Guernsey) Law, 2008 (as amended) (the “Transaction”)**

We refer to the scheme circular to be sent, or made available, to The International Stock Exchange Group Limited’s shareholders, persons with information rights and holders of options and/or awards on or around 1 April 2025 in connection with the Transaction (the “**Scheme Document**”).

We hereby confirm we have given and not withdrawn our consent to the inclusion of and references to our name in the Scheme Document in each case in the form and context in which it appears. We hereby also consent to this letter being made available for inspection solely for the purpose of ensuring compliance with Rule 26 of the Code.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



*Authorised signatory*  
For and on behalf of **Zeus Capital Limited**

.....  
**Zeus, 82 King Street, Manchester, M2 4WQ, +44 (0) 161 831 1512**

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