

ZEUS

MIH East Holdings, Limited
1 Blossom Yard
Fourth Floor
London
E1 6RS

18 March 2025

Dear Sir/Madam,

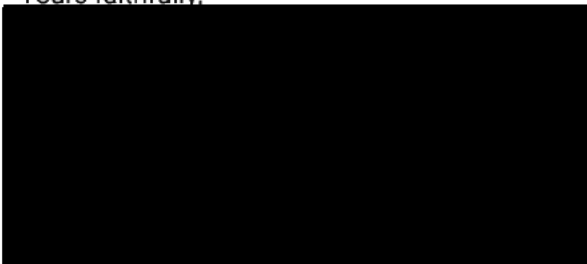
Recommended cash acquisition of The International Stock Exchange Group Limited ("TISE") by MIH East Holdings, Limited ("MIH"), a UK based subsidiary of Miami International Holdings, Inc. to be implemented by means of a court-sanctioned scheme of arrangement under Part VIII of the Companies (Guernsey) Law, 2008 (as amended) (the "Transaction")

We refer to the announcement to be issued on or around 19 March 2025 in connection with Rule 2.7 of the City Code on Takeovers and Mergers (the "**Code**") relating to the Transaction (the "**Rule 2.7 Announcement**").

We hereby confirm we have given and not withdrawn our consent to the inclusion of and references to our name in the Rule 2.7 Announcement, in each case in the form and context in which it appears. We hereby also consent to this letter being made available for inspection solely for the purpose of ensuring compliance with Rule 26 of the Code.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Authorised signatory

For and on behalf of **Zeus Capital Limited**

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Zeus, 82 King Street, Manchester, M2 4WQ, +44 (0) 161 831 1512

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